

# **WinStock Upgrade Notes - Version 6.35 SP7**

## **Changes to WinStock in V6.35 SP7 - 31<sup>st</sup> March 2011**

### **Find order**

- Fixed a minor issue where the sales account name was not found.

### **Stock enquiry**

- New enquiry function to view all contract related order details. Then deliveries and invoices for that line.

## **Changes to WinStock in V6.35 SP6 - 14<sup>th</sup> March 2011**

### **Find order**

- Added new filters for order status, delivery status and invoice status to help the user to find the required order. These filters are saved from session to session. There is a Reset button to clear the account ID and set all the textboxes as ticked.

### **Purchase orders**

- When using the 'Find order' button and being registered for multi-currency, if there were no orders in the database (e.g. after a reset), the program could exit abnormally.
- Created a new INI setting to prohibit the rate form from showing if zero value and correctly use the 'warn if zero' option.
- Addressed an issue where the header contract code was not copied to the detail line.
- Stop the user accessing the invoicing function unless they have specific rights to invoicing in the security system.
- Added a new feature to retain the last entered contract analysis code. A nominal code with a default contract analysis code will override this new feature. To enable, set WinStock.ini options.

### **Sales orders**

- When using the 'Find order' button and being registered for multi-currency, if there were no orders in the database (e.g. after a reset), the program could exit abnormally.
- Created a new INI setting to prohibit the rate form from showing if zero value and correctly use the 'warn if zero' option.
- Stop the user accessing the invoicing function unless they have specific rights to invoicing in the security system.
- Added a new feature to retain the last entered contract analysis code. A nominal code with a default contract analysis code will override this new feature. To enable, set WinStock.ini options.

### **Stock enquiry**

- New function to view sales and purchase order deliveries. You can also print the data shown.

### **Stock purge**

- Addressed an issue where a reset operation did not fully delete the sales order database.

### **Stock options**

- The user can define a default sales nominal and a default purchase nominal for non-stock items in orders.

### **System reports**

- Edited the outstanding purchase orders report to include both the header contract code and the detail contract code.

## **Changes to WinStock in V6.35 SP5 - 15<sup>th</sup> November 2010**

None

### **Changes to WinStock in V6.35 SP4 - 14<sup>th</sup> May 2010**

#### **Purchase orders**

- After clicking New, if you select Exit or close the program, the Reject button is automatically pressed to reset the next purchase order number correctly. Also, after viewing an order, the ledger box defaults to Purchase and the @ button is now also available.
- Added VCR buttons so you can quickly browse for orders.
- You are now allowed to view completed or cancelled orders. But you are not allowed to edit or delete lines.
- If entering a multi currency order, offer to override the VAT code for all lines on the order.
- Addressed an issue when reprinting sales and purchase orders, the order number could be corrupted leading to not being able to find the correct order.

#### **Sales orders**

- When reprinting sales orders, the status of the order was not being read and displayed correctly.
- After clicking New, if you select Exit or close the program, the Reject button is automatically pressed to reset the next sales order number correctly.
- Added VCR buttons so you can quickly browse for orders.
- You are now allowed to view completed or cancelled orders. But you are not allowed to edit or delete lines.
- If entering a multi currency order, offer to override the VAT code for all lines on the order.
- Addressed an issue when reprinting sales and purchase orders, the order number could be corrupted leading to not being able to find the correct order.

#### **Stock group maintenance**

- Remove the auto-complete code from the main text box to correct an issue when using the 'Like' button.

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#### **System reports**

- Created slots on the installable reports for multi currency versions of purchase orders and acknowledgements.
- Created alternate versions of these reports with fewer currency symbols.

### **Changes to WinStock in V6.35 SP3 - 31<sup>st</sup> March 2010**

#### **Purchase orders**

- Stopped the user being able to mark an order as cancelled or complete, while entering a new order.

#### **Sales orders**

- Stopped the user being able to mark an order as cancelled or complete, while entering a new order.

### **Changes to WinStock in V6.35 SP2 - 25<sup>th</sup> March 2010**

### **Purchase orders**

- When combining Stock and Non-Stock items on the same order, the VAT codes and subsequent fields were out of position in the order details list.
- Stop the ordered exchange rate changing if an order is amended for other reasons other than rates or currencies.

### **Sales orders**

- When combining Stock and Non-Stock items on the same order, the VAT codes and subsequent fields were out of position in the order details list.
- Stop the ordered exchange rate changing if an order is amended for other reasons other than rates or currencies.

## **Changes to WinStock in V6.35 SP1 - 11<sup>th</sup> March 2010**

### **Purchase orders**

- Corrected column headings for order items when processing multi currency orders.

### **Sales orders**

- Corrected column headings for order items when processing multi currency orders.

## **Changes to WinStock in V6.35 - March 2010**

### **Multi Currency**

- Added a new maintenance program for currencies.

### **Sales orders**

- Added support for multi currency orders. Created new report for multi currency acknowledgements.
- Also added the value of the order to the find order screen to make it easier to find large value orders.

### **Purchase orders**

- Added support for multi currency orders. Created new report for multi currency purchase orders.
- Also added the value of the order to the find order screen to make it easier to find large value orders.

## **Changes to WinStock in V6.34 SP13 - 9 December 2009**

### **Purchase orders**

- Expanded the purchase order header file with space to contain a header contract (job) code.
- During company data upgrade, this new code is set to the first valid contract (job) code on an order detail line.
- When entering an order, you can link the order to a contract (job). If you do, this contract (job) is set by default on all new detail lines, but can be changed.
- You can import the address from the contract (job) account (see Contract (job) ledger maintenance above). I.e. you are entering a purchase order for delivery to a site.
- If registered for stock, but not requiring any stock items, the default line type is now "Non-stock item".

### **Sales orders**

- If registered for stock, but not requiring any stock items, the default line type is now "Non-stock

item".

### **Changes to WinStock in V6.34 SP12 - 23 November 2009**

#### **Purchase orders**

- When entering a stock line, set the VAT rate in line with the company parameters.
- When editing an order line, no longer revert back to the stock description.
- If a user can authorise an order, it is now authorised by default. If not, it is set to unauthorised and cannot be changed. Nor can they change the status of existing jobs.

#### **Sales orders**

- When editing an order line, no longer revert back to the stock description.
- If a user can authorise an order, it is now authorised by default. If not, it is set to unauthorised and cannot be changed. Nor can they change the status of existing jobs.

#### **System reports**

- New report, purchase orders by contract.

### **Changes to WinStock in V6.34 SP11 - 9 Sept 2009**

#### **Stock group maintenance**

- Fixed an issue when entering a new stock group and using the 'Like' button, the field accepted lower case characters, which caused a later error.

### **Changes to WinStock in V6.34 SP10 - 28 July 2009**

None

### **Changes to WinStock in V6.34 SP9 - 24 July 2009**

None

### **Changes to WinStock in V6.34 SP8 - 20 July 2009**

None

### **Changes to WinStock in V6.34 SP7 - 1 June 2009**

#### **Sales orders and purchase orders**

- Corrected an issue where the credit limit message was shown incorrectly.

### **Changes to WinStock in V6.34 SP6 - 30 April 2009**

Stock Group

- Corrected an issue where you could not enter a new stock group.

#### **Changes to WinStock in V6.34 SP5 - April 2009**

None

#### **Changes to WinStock in V6.34 SP4 - March 2009**

None

#### **Changes to WinStock in V6.34 SP3 - March 2009**

None

#### **Changes to WinStock in V6.34 SP2 - March 2009**

None

#### **Changes to WinStock in V6.34 SP1 - March 2009**

##### **Purchase orders**

- Corrected an error when clicking for a new purchase order. The account box was disabled and you had to select a different ledger to enable it

##### **Stock purge**

- Corrected a problem with the stock usage data dictionary. Made the stock purge report use Compact Spooler and made it go into the central spooler reports area.

#### **Changes to WinStock in V6.34 - January 2009**

##### **VAT changes**

- In Maintenance, you will find a new button, Set VAT Codes. Once you are happy that you have completed your invoicing for November at the old VAT rate of 17.5%, you may simply use this program to change all codes from the old standard rate code, to the new code which has been set to 15% - the new VAT rate as from 1st December 2008. The program is self-explanatory, and will only amend stock items where the old VAT code is set as the old standard rate. Selective options exist for updating only a section of records, and also the facility to 'Preview' the changes which will take place before 'Processing' the change. In either of the 'From' and 'To' selection boxes, you do not need to enter a valid item. If you enter 'From' A and 'To' A, the program will include everything from 'Aardvark Table' to 'Aztec Placemats'. The filter stock group is optional. If omitted, all stock records are included. Stock records will only be updated if they are not marked as obsolete. Sales Orders and Purchase Orders will only be updated if they are set to New, Current or Hold. Individual lines on the order will only be updated if the invoiced quantity is less than the order quantity (something is still left to invoice). This may mean that the order total needs updating. If so, this will happen automatically.

##### **Assign User Rights**

- The administrator can now decide which users can view and/or delete the Central spool files and Other users' spool files.

#### **Orders**

- There is a new button Insert Line on the Details tab to allow you to insert a new line in an existing stock order (for both Sales and Purchase orders).
- An error when deleting a line in a multi-line text has been corrected

#### **Reports Index**

- In the list of reports you may now on the right of the screen enter a string of characters (e.g. JOB) and then select Search. Then the list of reports will be limited to the reports within the selected folder that have those characters in their description.

#### **Autobackups**

- You can choose at any time to select Utilities, Security, Perform an Autobackup (or use File, Perform an Autobackup) and the autobackup will go to the file A\xxx\2009\User-Selected\20090127-0945.zip where the company is xxx, the end of year is 2009, the date is 27<sup>th</sup> January 2009 and the time 09.45. User selected backups are deleted after a week.