

WinStock Upgrade Notes - Version 6.35

Changes to WinStock in V6.35 - March 2010

Multi Currency

- Added a new maintenance program for currencies.

Sales orders

- Added support for multi currency orders. Created new report for multi currency acknowledgements.
- Also added the value of the order to the find order screen to make it easier to find large value orders.

Purchase orders

- Added support for multi currency orders. Created new report for multi currency purchase orders.
- Also added the value of the order to the find order screen to make it easier to find large value orders.

Changes to WinStock in V6.34 SP13 - 9 December 2009

Purchase orders

- Expanded the purchase order header file with space to contain a header contract (job) code.
- During company data upgrade, this new code is set to the first valid contract (job) code on an order detail line.
- When entering an order, you can link the order to a contract (job). If you do, this contract (job) is set by default on all new detail lines, but can be changed.
- You can import the address from the contract (job) account (see Contract (job) ledger maintenance above). I.e. you are entering a purchase order for delivery to a site.
- If registered for stock, but not requiring any stock items, the default line type is now "Non-stock item"

Sales orders

- If registered for stock, but not requiring any stock items, the default line type is now "Non-stock item"

Changes to WinStock in V6.34 SP12 - 23 November 2009

Purchase orders

- When entering a stock line, set the VAT rate in line with the company parameters.
- When editing an order line, no longer revert back to the stock description.
- If a user can authorise an order, it is now authorised by default. If not, it is set to unauthorised and cannot be changed. Nor can they change the status of existing jobs.

Sales orders

- When editing an order line, no longer revert back to the stock description.
- If a user can authorise an order, it is now authorised by default. If not, it is set to unauthorised and cannot be changed. Nor can they change the status of existing jobs.

System reports

- New report, purchase orders by contract.

Changes to WinStock in V6.34 SP11 - 9 Sept 2009

Stock group maintenance

- Fixed an issue when entering a new stock group and using the 'Like' button, the field accepted lower case characters, which caused a later error.

Changes to WinStock in V6.34 SP10 - 28 July 2009

None

Changes to WinStock in V6.34 SP9 - 24 July 2009

None

Changes to WinStock in V6.34 SP8 - 20 July 2009

None

Changes to WinStock in V6.34 SP7 - 1 June 2009

Sales orders and purchase orders

- Corrected an issue where the credit limit message was shown incorrectly.

Changes to WinStock in V6.34 SP6 - 30 April 2009

Stock Group Corrected an issue where you could not enter a new stock group.

Changes to WinStock in V6.34 SP5 - April 2009

None

Changes to WinStock in V6.34 SP4 - March 2009

None

Changes to WinStock in V6.34 SP3 - March 2009

None

Changes to WinStock in V6.34 SP2 - March 2009

None

Changes to WinStock in V6.34 SP1 - March 2009

Purchase orders Corrected an error when clicking for a new purchase order. The account box was disabled and you had to select a different ledger to enable it.

Stock purge Corrected a problem with the stock usage data dictionary. Made the stock purge report use Compact Spooler and made it go into the central spooler reports area.

Changes to WinStock in V6.34 - March 2009

VAT changes In **Maintenance**, you will find a new button, **Set VAT Codes**. Once you are happy that you have completed your invoicing for November at the old VAT rate of 17.5%, you may simply use this program to change all codes from the old standard rate code, to the new code which has been set to 15% - the new VAT rate as from 1st December 2008.. The program is self-explanatory, and will only amend stock items where the old VAT code is set as the old standard rate. Selective options exist for updating only a section of records, and also the facility to 'Preview' the changes which will take place before 'Processing' the change. In either of the 'From' and 'To' selection boxes, you do not need to enter

a valid item. If you enter 'From' A and 'To' A, the program will include everything from 'Aardvark Table' to 'Aztec Placemats'.
The filter stock group is optional. If omitted, all stock records are included.

Stock records will only be updated if they are not marked as obsolete. Sales Orders and Purchase Orders will only be updated if they are set to New, Current or Hold. Individual lines on the order will only be updated if the invoiced quantity is less than the order quantity (something is still left to invoice). This may mean that the order total needs updating. If so, this will happen automatically.

Assign User Rights

The administrator can now decide which users can view and/or delete the Central spool files and Other users' spool files.

Orders

There is a new button **Insert Line** on the **Details** tab to allow you to insert a new line in an existing stock order (for both Sales and Purchase orders).
An error when deleting a line in a multi-line text has been corrected.

Reports Index

In the list of reports you may now on the right of the screen enter a string of characters (e.g. JOB) and then select **Search**. Then the list of reports will be limited to the reports within the selected folder that have those characters in their description.

Autobackups

You can choose at any time to select Utilities, Security, Perform an Autobackup (or use File, Perform an Autobackup) and the autobackup will go to the file
A\xxx\2009\User-Selected\20090127-0945.zip
where the company is xxx, the end of year is 2009, the date is 27th January 2009 and the time 09.45..
User selected backups are deleted after a week

Changes to WinStock in V6.33 - 19th March 2008

View Reminders

There is a new entry on the main Winstock menu so that you can View Reminders. Reminders will be displayed on entry to each company but if you do not wish to action the reminder at that time you may view the reminder at a later time and then action it. For more details about Reminders see the WinAccs release notes or the WinAccs manual.

Changes to WinStock since V6.32 SP2

None

Changes to WinStock since V6.32 SP1

None

Changes to WinStock since V6.32

Support Contact Details

The support contact details have been changed to :-
Telephone : 0844 880 4000
Fax : 0844 880 4001

Encrypted Backups

Any data backed up using Compact's backup may now be encrypted. You may tick the box to select encryption and then supply an encryption

code (maximum 65 characters). It is essential that you remember this code. You will not be able to restore the backup without this code and Compact Support cannot help you if you forget the code.

Changes to WinStock since V6.31

- Orders** Purchase Orders can now be set up for Subcontractor ledger accounts.
- Invoices** Date error fixed when trying to reprocess a batch of unauthorised invoices.
Batches of unauthorised invoices must have unique names.
Users can specify which fields will default to the values in the previous invoice/line. To do this log in as BOSS and PASS, select Settings, WinAccs.ini. Select the parameter Remember Account. Choose whether you wish the next invoice to remember the account code of the previous invoice in the batch.
Similarly the parameters Remember Nominal, or Remember Contract, or Remember CAC allow invoicing to remember the Nominal/Contract/CAC of the previous line in the invoice.
- V-Rex** V-Rex has been improved upon and new facilities added.
If you had V-Rex turned off for **WinAccs** or **WinStock** then it will now be turned on. To de-select V-Rex go to **Options** on the top menu bar and de-select **Use V-Rex Beta**.
- Temp folder** By default WinStock will now store temporary files in the Temp folder off the Compact data folder. This can be changed if necessary by using the new settings in Compact.ini.
- Auto-Update** It is recommended that you have an internet link and that you always have Auto-Update turned on so that you can receive all upgrades to the software immediately they are released and especially any important message both from Compact and messages issued by HMRC which are relayed to you via Compact. An internet connection will also enable you to do an increasing number of HMRC tasks online. If you turn off Auto-Update on Help menu on the top tool bar you will be prompted every so often when you start WinStock to turn it on.
- Group Nominal Table**
You will be warned if duplicate nominal codes are found in the Group Nominal Table.
- Send logs to Support**
There is a new item on the Help menu - **Send logs to Support**. This is only to be used under the direction of Compact Support. It will ask you to provide your company name, a contact name, telephone number and an email address. Then it will automatically send an email to Compact Support with some essential files (e.g. Compact.ini, Compact.log) which will help Support to resolve any problem you are having. You can see the email sent in your **Sent Items** folder in your email program.
- Stock Items**
In order to use the facility **Stock Items**, on the **Stock Maintenance** menu you must be registered for Stock (by logging in as BOSS and contacting Support to register the Stock module).

Changes to WinStock since V6.30

Reports

The layout of the Reports menu has been changed slightly to match the WinStock and WinAccs reports menu.

V-Rex

By selecting Help on the top tool bar followed by V-Rex - Help you can access help about the Beta V-Rex Report Generator.